

## ***Auction Results of the Government Bonds ŠD 245 C***

|   |  |
|---|--|
| <b>Issuer</b>                               | Ministry of Finance of the Slovak Republic,<br>Štefanovičova 5, 817 82 Bratislava<br>Identification No. 00151742 |
| ISIN  | SK4000022539   |
| Maturity                                    | 23 February 2035   |
| Date of competitive part of the auction     | 15 May 2023  |
| Date of non-competitive part of the auction | 16 May 2023  |
| Issue date                                  | 17 May 2023  |

### ***COMPETITIVE PART OF THE AUCTION***

|   |                    |
|---|--------------------|
| TOTAL BIDS (EUR)                              | 270,100,000        |
| Minimum requested yield to maturity (% p. a.) | 3.8700             |
| Average requested yield to maturity (% p. a.) | 3.9308             |
| Maximum requested yield to maturity (% p. a.) | 4.0745             |
| ACCEPTED BIDS (EUR)                           | <b>150,000,000</b> |
| Minimum accepted yield to maturity (% p. a.)  | 3.8700             |
| Average accepted yield to maturity (% p. a.)  | 3.9099             |
| Maximum accepted yield to maturity (% p. a.)  | 3.9307             |
| Minimum accepted price (%)                    | 98.3100            |
| Average accepted price (%)                    | 98.5011            |
| Maximum accepted price (%)                    | 98.8698            |
| Cut Off Allotment (%)                         | 100.00             |

### ***NON - COMPETITIVE PART OF THE AUCTION***

|                        |                  |
|------------------------|------------------|
| Amount available (EUR) | 30,000,000       |
| Total bids (EUR)       | <b>7,000,000</b> |
| Average price (%)      | 98.5011          |

|                                  |                    |
|----------------------------------|--------------------|
| <b>TOTAL ISSUED AMOUNT (EUR)</b> | <b>157,000,000</b> |
|----------------------------------|--------------------|

